



30 July 2010

Orchard Funds Limited

STATUS OF ORCHARD CORPORATE FACILITY

Orchard Funds Limited (**Orchard**) has a corporate finance facility with BOS International (Australia) Limited (**BOSI Facility**) which is due to mature on 31 July 2010. Orchard currently owes approximately \$20 million to BOSI.

In order to facilitate further negotiations in relation to the longer term stability of Orchard, it has been agreed with BOS International (Australia) Limited (**BOSI**) to extend the maturity date of the BOSI Facility until 30 September 2010 subject to formal documentation.

Please contact Orchard Investor and Adviser Services on 1800 008 494 if you have any questions.

Orchard Funds Limited ACN 097 125 879